UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

DOUGLAS BERNSTEIN, et al.,

No. 19 Civ. 7541 (ALC)

Plaintiffs,

-against-

DEFENDANT'S RULE 7.1 STATEMENT

CENGAGE LEARNING, INC.,

Defendant.

Defendant Cengage Learning, Inc. ("Learning"), pursuant to Fed. R. Civ. P. 7.1, states as follows:

- Learning is an indirect wholly-owned subsidiary of Cengage Learning Holdings
 II, Inc. ("Holdings").
- 2. Holdings is not publicly traded. KKR Asset Management, a subsidiary of KKR & Co. Inc., which is publicly traded on the New York Stock Exchange, owns 10% or more of the stock of Holdings.

Dated: September 6, 2019

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